



September 2018

The Darsch – DiNapoli “On Deck” Newsletter Returns

We are back! On behalf of The Darsch – DiNapoli Team, we hope that you and your families had a wonderful summer, filled with lots of laughs and memories made. We are glad to be back in contact with our clients and look forward to keeping you informed on what our team has been up to and what is on the calendar for the month. Happy September, Happy Fall!

Supporting our Community **Women’s Expo**

Our team had a booth at the Rhode Island Women’s Expo at the Providence Convention Center in June. Kayla Lopes and Davina Villeneuve greeted all guests with a wealth of information our team could offer. We look forward to participating in more events like this as we continue our financial literacy outreach to our local communities.

What We’ve Been Up To

Team Adventure!

Our team works hard for our clients every day, but once in a while we take a day to decompress! Jessica’s husband, Ryan, chartered our team to Block Island for a day of R&R. We are a crazy bunch, and we like to have fun together and that is part of what makes us a great team for our clients.



RI Bridge Bike Shuttle

Our team is a proud sponsor of the new RI Bridge Bike Shuttle. Through October 13th, 2018 there is a FREE shuttle service for riders and bicycles – with pickup and drop off on either side of the bridge in North Kingstown, Jamestown and Newport, making three rounds each Saturday. Won’t you hop on a ride today! Learn more and reserve your spot at:

<http://bikenewportri.org/bridgebikeshuttle>



Financial Literacy

Workshops at the Crossings

The Darsch-DiNapoli team is excited to continue the “Workshops at the Crossings”, a series of monthly workshops on various financial literacy topics. Our goal in conducting these workshops is to provide you with the knowledge you need to make informed financial decisions. Below is a list of upcoming workshops:

- September 18th – Income Protection
- October 18th – Estate Planning
- November 8th – Long Term Care Planning

For more information and to register for any of the above workshops, please visit our website link: <http://www.BarnumJJ.com/events> or call Sue Ann at 401.243.8872.

JJ’s Corner

JJ’s corner is a new section of our team newsletter that will bring insight directly from Jake and Jess (JJ). It will include tips on many services and strategies as well as what’s on deck for the team.

ON DECK!

Thursday, October 18th from 12pm – 5pm
Ocean State Business Expo
Crown Plaza, Warwick, RI

Our team will be an exhibitor and welcome you to come to this free event and swing by our booth!

Focus On

Life Insurance Awareness Month



Here at Barnum Financial, we offer an array of insurances that can protect you and your family during a major life change.

Visit our team website at www.BarnumJJ.com for a complete listing of insurances that we offer and can assist you with.

Meet the Team

[Peter \(Jake\) Darsch, CLTC, RICP®](#)

Financial Planner | Financial Services Executive | Special Care Planner | Financial Advisor

[Jessica D. DiNapoli](#)

Financial Services Representative | Registered Representative

[Zachary Wojtowicz](#)

Financial Advisor | Financial Services Representative | Investment Advisor Representative | Functional Manager

[Kayla Lopes](#)

Financial Services Representative | Registered Representative

[Sue Ann Votta](#)

Practice Manager

[Davina Villeneuve](#)

Marketing Manager | MBA

Team Spotlight

Darsch – DiNapoli Admin Team!



Davina Villeneuve, Marketing Manager and Sue Ann Votta, Practice Manager are the administrative duo for The Darsch – DiNapoli Team. Davina and Sue Ann work “behind the scenes”, helping to keep the ship running smoothly. Feel free to contact either of them if you should need assistance at 401.243.8872. They are always happy to talk 😊

BARNUM

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We hope you’ve enjoyed this month’s newsletter! If you know anyone who could benefit from our services, please don’t keep us a secret. We are now accepting new clients! Visit the team’s new website for further information at www.BarnumJJ.com.