



Summer 2021

On Deck with The Darsch – DiNapoli Partnership

Rhode Island is Re-Opening!



It is time to get back to normal!

In the final phase of this 15-month long pandemic, we are finally getting back to normal!

Gov. McKee, RIDOH Announce New Outdoor Masking Guidance as of June 1st, 2021. RIDOH Facebook Press Release Announcement below.

Today, Governor Dan McKee and the Rhode Island Department of Health announced that vaccinated and unvaccinated individuals will no longer be required to wear masks outdoors in Rhode Island. The announcement follows the Centers for Disease Control and Prevention’s (CDC) decision to revise outdoor masking guidance for summer camps on Friday, May 28.

Beginning Wednesday, June 2, vaccinated and unvaccinated individuals, will not be required to wear masks outdoors in Rhode Island. However, unvaccinated individuals are still strongly encouraged to wear masks in crowded outdoor settings or during activities that involve sustained close contact (less than 6 feet apart for more than 15 minutes over a 24-hour period) with other people who are not fully vaccinated.

Read the press release for more information: <https://www.ri.gov/press/view/41259>

Definition of Financial Wellness.....

- Has control over day-to-day, month-to-month finances
- Has the capacity to absorb a financial shock
- Is on track to meet financial goals
- Has the financial freedom to make choices that allow the individual to enjoy life

The Truth About Financial Stress

52% of workers overall are stressed about their finances. And the younger the worker, the more likely he or she is to be worried: 64% of Millennials said they are stressed about their finances.¹

46% of workers spend three or more hours during the workweek dealing with or thinking about financial issues.¹

There are more financial challenges among employees today than five years ago and employers are seeing these challenges reflected in the day-to-day operations of their workplace²

4 out of 5 workers said their financial issues “are somewhat, very, or extremely impactful on their job performance”²

Reference - PricewaterhouseCoopers’s 2016 Employee Financial Wellness Survey; International Foundation of Employee Benefit Plans: Financial Education for Today’s Workforce 2016

We all know that this past 15-months have taken a toll. Financial wellness is one that we have all shared. Both individuals and businesses need to revisit their financial processes and portfolio. Let us help today!



Virtual Workshops

We continue to offer virtual workshops. Our last one until September is Understanding Medicare. This is a very popular workshop that gives a great outline of the Medicare System and how it works. Jessica will be hosting on June 22nd for a lunch and evening workshop session. Won't you join us? For more information and to register for any of the above workshops, please visit our website link: <http://www.BarnumJJ.com/events>

Spread the word!

If you know anyone who could benefit from our services, please don't keep us a secret. We are currently accepting new clients! Visit the team's new website for further information at www.BarnumJJ.com

Focus On

5 Signs you're in need of a break!



can't seem to find the time or energy for things you enjoy doing



feeling drained or depleted energy more than usual



the sound of your phone or laptop pinging makes you feel anxious



frequent thoughts of what you could be doing if you didn't have so much work



your performance and flow state isn't as great as you know it can be

Pay attention and be well.

Meet Our Team

Peter (Jake) Darsch, CLTC, RICP®

Financial Planner | Financial Services Executive | Special Care Planner | Financial Advisor

Jessica D. DiNapoli

Financial Services Representative | Registered Representative

Sue Ann Votta

Practice Manager | Marketing Manager

June is National Annuity Month



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Summer Awareness Months

July – Retirement Planning

August – Caregivers Assistance

If you feel you may want more information or need assistance in either of these areas please reach out. We would like to help you anyway we can.

Contact Sue Ann Votta, Practice Manager at 401.243.8872

Jake is certified in Special Care Planning and both Jake and Jessica excel at Retirement Planning.

Visit our team website for more information:

www.BarnumJJ.com