



December 2022



Team Darsch-DiNapoli Team

“From our family to yours”

On behalf of all of us on the Darsch – DiNapoli team, we would like to extend our best wishes to you and your families for a wonderful 2022 holiday season. December is a busy month, but don't forget to take time to enjoy the joy of the season and breathe in the beautiful bounties that surround us each and every day.

Our very best from our family to yours

Team Holiday Gathering



Sue Ann, Practice Manager, has been involved with Dress for Success for 7 years. She donated 3 more suits this year. The mission is to empower woman to achieve economic independence by providing a network of support, professional attire, and the development tools to help women thrive in work and in life.

Let's prep for the holiday!

Create a gift buying budget. Make it reasonable.

- Give yourself extra time when going out to shop, travel to see family and friends – it's a busy time of year.
- Amid the chaos of the season – make effort to remember your priorities and stay on track.
- Create practical to-do lists as to avoid stress

Enjoy the holiday season – don't let the small hassles take away the holiday joy.

Jake's Corner

“As part of my family's traditions, we like to spend more time together during the hectic holiday season by making the most of local events. Please check out your local towns/cities and states events throughout the month of December to support our local business communities as a special gift this year. Hope to see you and your families out and about enjoying the holiday season”.

Best – Jake, Sophia and Jacob.

BARNUM
FINANCIAL GROUP

We hope you've enjoyed this month's newsletter! If you know anyone who could benefit from our services, please don't keep us a secret. We are now accepting new clients! Visit the team's new website for further information at www.BarnumJJ.com

Upcoming Events

Virtual Workshops 2023

The Darsch-DiNapoli team is excited to announce they are continuing the virtual workshops throughout 2023! Why not join us in your own home by learning something new. For more information and to register for upcoming workshops, please visit our website link: <http://www.BarnumJJ.com/events>

Meet the Team

[Peter \(Jake\) Darsch, CLTC, RICP®](#)

Financial Services Executive | Special Care Planner | Investment Advisor Representative

[Jessica D. DiNapoli](#)

Financial Services Representative | Registered Representative

[Sue Ann Votta](#)

Practice Manager

[Dylan Unger](#) – Financial Advisor | Investment Advisor Representative

[Nicole Chartier](#) – Administrative Assistant

Recipe of the Month

Sue Ann's Christmas Cocktail

1 liter of ginger ale
1 16 oz bottle of cranberry cocktail
1 tablespoon of almond extract
1 bag of fresh cranberries
(shot of your favorite liquor, optional)

Mix first 3 ingredients together in a punch bowl, decorate with cranberries. Enjoy!



Team Spotlight

Dylan Unger



Dylan has been in the industry since 2018, where he now focuses on navigating clients through their financial landscape, especially as life is full of so many responsibilities and priorities that it can be hard to find time to start or even to know where to begin. He grew up in Massachusetts, where he enjoys staying active through sports and spending time with loved ones. Dylan built his practice on providing objective, honest, and detailed strategies. His work with clients is based solely on providing tools to help them attain their financial goals and aspirations while offering the highest level of personal service and ongoing education. The road to financial stability can seem complicated, but there is always time to plan and achieve one's goals.

Please help us welcome Dylan to our team.

Focus On

National Identity Theft Prevention and Awareness Month

The increasing awareness on identity theft and becoming more alert. December is National Identity Theft Prevention and Awareness Month. It is an ideal time to think about identity theft, data breaches, and other fraud issues. Visit www.BarnumJJ.com for more information.



Go to www.BarnumJJ.com and request more information to protect yourself during this time.